

24 February 2014

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AMINEX PLC

("Aminex" or "the Company")

BROCHURE OF PARTICULARS

Aminex PLC ("Aminex" or "the Company") advises that application has made to the Irish Stock Exchange and the UK Listing Authority for 800,000,000 Placing Shares to be admitted to the Official Lists and application has been made to the Irish Stock Exchange and the London Stock Exchange plc (the "London Stock Exchange") for such Placing Shares to be admitted to trading on their respective regulated markets for listed securities. It is expected that such admission will become effective and that dealings will commence in the Placing Shares at 8.00 a.m. on 25 February 2014.

Application has also been made to the Irish Stock Exchange and the UK Listing Authority for 80,000,000 Canyon Acquisition Shares to be admitted to the Official Lists and application has been made to the Irish Stock Exchange and the London Stock Exchange for such Acquisition Shares to be admitted to trading on their respective regulated markets for listed securities. It is expected that such Admission will become effective and the dealings will commence in the Acquisition Shares at 8.00 a.m. on 25 February 2014.

Application has also made to the Irish Stock Exchange and the UK Listing Authority for 77,791,100 Debt for Equity Shares to be admitted to the Official Lists and application has been made to the Irish Stock Exchange and the London Stock Exchange for such Debt for Equity Shares to be admitted to trading on their respective regulated markets for listed securities. It is expected that such Admission will become effective and the dealings will commence in the Debt for Equity Shares at 8.00 a.m. on 25 February, 2014.

This announcement should be read in conjunction with the full text of the prospectus published by the Company on 30 January 2014 ("the Prospectus"). All capitalised/defined terms in this announcement have the same meaning as those contained in the Prospectus.

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This announcement is an advertisement and does not constitute a prospectus or prospectus equivalent document. Nothing in this announcement should be interpreted as a term or condition of the Placing or the Open Offer. A Prospectus relating to the Open Offer has been prepared and made available in accordance with EU Directive 2003/71/EC and/or Part VI of the Financial Services and Markets Act 2000. The Prospectus is available, free of charge, in electronic form to Qualifying Shareholders on the Company's website at www.aminex-plc.com and in printed format until 24 February 2014 at the Company's registered office at 6 Northbrook Road, Dublin 6, Ireland and in Ireland at the offices of Davy, Davy House, 49 Dawson Street, Dublin 2, Ireland and in the United Kingdom at the offices of Shore Capital, Bond Street House, 14 Clifford Street, London W1S 4JU, United Kingdom. Any decision to invest in Aminex under the Open Offer must be made only on the basis of the information contained in and incorporated by reference into such Prospectus.

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