

07 December 2018

Aminex PLC

Publication of Class 1 Circular and Notice of EGM

Further to the announcement dated 21 November 2018, Aminex PLC ("Aminex" or the "Company") is today publishing a circular (the "Circular") in relation to the proposed farm-out of a 50% interest in the Ruvuma PSA to The Zubair Corporation LLC (the "Farm-Out").

The Circular gives further details of the Farm-Out and contains a notice of the extraordinary general meeting of the Company to approve the Farm-Out (the "EGM"). The EGM will be held at Shepherd and Wedderburn LLP, Condor House, 10 St. Paul's Churchyard, London, EC4M 8AL, United Kingdom at 12.30 p.m. on 4 January 2019. The Company has elected to hold the EGM in the new year so as to not inconvenience shareholders during the festive period.

The Circular will be available for inspection in electronic form on the Company's website, www.aminex-plc.com and will be submitted to the national storage mechanism and will be available for inspection at: www.morningstar.co.uk/uk/nsm and to the Company Announcements Office, Euronext Dublin, 28 Anglesea Street, Dublin 2, Ireland.

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Cautionary statement

This announcement is not intended to, and does not constitute, or form part of, any offer to sell or an invitation to purchase or subscribe for any securities or a solicitation of any vote or approval in any jurisdiction. The information contained in this announcement is not for release, publication or distribution to persons in any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

Important information

J&E Davy ("Davy"), which is regulated in Ireland by the Central Bank, is acting exclusively as sponsor to Aminex and for no one else in connection with the Farm-Out and will not be responsible to anyone other than Aminex for providing the protections afforded to clients of Davy or for providing advice in relation to the Farm-Out, the contents of this announcement or any transaction, arrangement or other matter referred to in this announcement.